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## Tourism First Impressions

#### October 29, 2015



#### 2015 National Extension Tourism Conference Galveston, TX

#### + Presenters



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University of Minnesota Tourism Center Andy Northrop

Michigan State University Extension Service

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The First Impressions Program aims to help communities learn about **existing strengths and weaknesses** as seen through the eyes of the first-time visitor.

The results of the First Impressions Program can form the basis for future development.

# Program Goals & Objectives

#### Awareness $\rightarrow$ Dialogue $\rightarrow$ Community Action



To inform and guide public action by making the community aware of its assets and challenges

## The Secret Shopper Concept

The New York Tim	¢s	Restaura	nts Searc	h	
Restaurant Search F 1-10 of 2515	Results	Field issued	Search	Map of Results	Expand map
		Sort Results	Recently Reviewed ÷	MANNATTAN	Mäntra
Refine Results	O Critics Picks				
Neighborhoods > Price > NYT Rating > Cuisine >	Fung Tu 💿 *** American, Chinese A two-year veteran of Per Se, A relies heavily on nuance, and a accents have been filled in. 22 Orchard Streat 212-219-8765		\$\$S Menu	New York	Valley Str
Meal  Only Critics' Picks	HanYang BunSik Korean HanYang BunSik's dishes fall u of bunsik, or snacks, including with sticky rice, kabooha porid with an airy crust of panko, like realm. 150-51 Northern Boulevand 718-461-5924	blood sausage embedded ge and a skewered hot dog a corn dog from the fairy	\$ 520 Critics' Picks »	Recently Reviewed Kao Soy Sells some of the dishes you know fr Thai spot, but its mission is to turn New Yorks Sinchai Sreparplam, one of the two chefs, cal from the North." The northern Thai dishes are the menu. Most obvious is the excellent kao s style of Ms. Supachana's father back in Chiar Complete Review * Semilla Schef, José Ramfrez-Ruiz, and pastry Yung, stack their tasting menus with dishes the concocted to please the marketplace. Diners	ars on to what ils "the real lood e scattered aroun soy, made in the ng Mai. y chef, Pam hat weren't browse
	All Results			extensively upon stems, tubers, mizomes, se plant parts, yet this isn't a vegetarian restaurs complete Review a	

## **The First Impressions Model**

- Communities matched, based on location, size, economy, etc.
- Volunteer teams are created
- Each community conducts a "secret shopper" visit
- Reports exchanged

# FI Adaptations - Modifications



#### **Geographies**

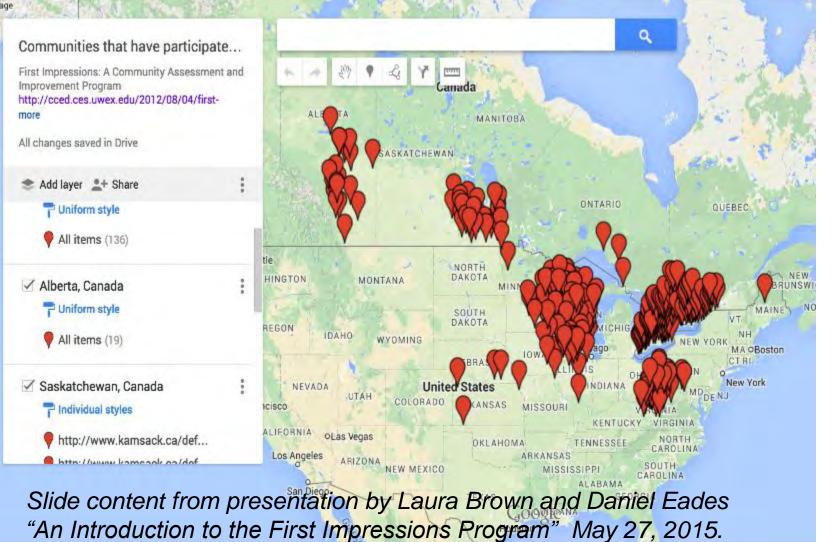
County Fairs Urban Neighborhoods Main Streets Business Corridors Tourism

#### **Audiences**

Youth Impressions Emerging leaders

# Participating communities

aura Search Images Maps Play YouTube News Gmail More -



Online at https://www.g oogle.com/ma ps/d/edit?mid =zzhHqWZP OgBk.kXLLE KLGPj2w Email laura.brown@ uconn.edu to update your communities to the map

# What is First Impressions



Video produced by the Ontario Canada Ministry of Food and Agriculture Accessed at the University of Wisconsin Center for Community & Economic Development

https://drive.google.co m/file/d/0B8nFWNv\_H WsPWGdleVJIWXIFeX c/view

# Tourism First Impressions

#### Wisconsin

- State parks (1995)
- Heritage tourism (199)
- Resort (1997)

#### West Virginia

- Destination
- Facility

#### Minnesota

Ohio StateTourism byways









## Tourism First Impressions in West Virginia

Doug Arbogast Rural Tourism Specialist West Virginia University Extension Service



## Who is involved...Tourism Specialist

- Organize assessment
- Communicate with destination leadership
- Assemble team(s)
- Plan and coordinate visit
- Orient assessment team(s)
- Collect manuals
- Develop report
- Present report
- Follow-up





## Who is involved...Destination Leader

- Provide funding or identify funding options
- Help to plan and coordinate visit
- Help to orient assessment team(s)
- Disseminate report
- Take action!





## Who is involved...Assessors

- Get familiar with the questions / manual
- Orientation and trip
   logistics
- Review websites for visitor information
- Detailed notes and photos
- Contribute to report and presentations
- Have fun!





## Manual - Print vs. Qualtrics

#### **Visitor Demographics**

1. Name:					
					2
2. Destination:					1.1 mars 1.1 mars
3. Where do you	ive?				Visitor Demographic
4. What is your g	ender?				
🗌 Male					10-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
Female					Name:
5. What is your a	je?				
18-32	33-48				
49-67	68+				and the second
<ol><li>In which seaso</li></ol>	n are you visiting?				Destination:
Spring	n are you notang.				
Summer					
Fall					040 AUX 107
Winter					Where do you live?
					1
	ou travel for leisure?		_	_	
] 1-5 trips/yr. [	] 6-10 trips/yr.	🗌 11-15 trips/yr.	🗌 16-20 trips/yr.	🗌 21+trips/yr.	a farma hand
8. How many mile	es per trip do you typ	vically travel on leisu	ure?		What is your gender?
0-49	201-300	501-800			Male
50-100	301-400	801-100	0		Eemale
101-200	401-500	1000+			
9. Which type of t	rips do you take mos	st often?			What is your age?
Day	Overnight				
	-				18-32
10. When you stay	overnight, typically,	how many nights d	o you spend at a singl	e destination?	i 33-48

₩ WestVirginiaUniversity.	
Visitor Demographics	
Name:	
Destination:	
Where do you live?	
What is your gender?	
<ul> <li>Male</li> <li>Female</li> </ul>	
What is your age?	
<ul> <li>18-32</li> <li>33-48</li> </ul>	



## **Pre-visit**

#### Assess

- Online presence
- Trip planning materials
- Social Media
- Mobile device and tablet





## Post-Visit



- Did your online research prior to the trip help with the visit?
- Did the information accessed online match what you found when you arrived?
- Did you access the Internet to search for information during your visit? Please describe.
- Did you use social media during your visit?
  - If yes, which social media sites did you use?
  - Please describe.



## Quantitative results

	Strongly Disagree	Disagree	Somewhat Disagree	Somewhat Agree	Agree	Strongly Agree
Directions (GPS, web, print, map) are accurate	18.2% (2)	0.0% (0)	9.1% (1)	27.3% (3)	27.3% (3)	18.2% (2)
Welcome signs are readable	0.0% (0)	0.0% (0)	25.0% (3)	8.3% (1)	33.3% (4)	33.3% (4)
There is a gateway point to enter/leave the facility (piece of art, mural, sign, etc.)	0.0% (0)	9.1% (1)	0.0% (0)	27.3% (3)	18.2% (2)	45.5% (5)
Directional signs are properly located to get you to points of interest	0.0% (0)	16.7% (2)	16.7% (2)	25.0% (3)	41.7% (5)	0.0% (0)
Hospitality towards visitors was evident upon arrival	0.0% (0)	0.0% (0)	18.2% (2)	9.1% (1)	36.4% (4)	36.4% (4)
Check-in was handled well	0.0% (0)	0.0% (0)	33.3% (3)	22.2% (2)	22.2% (2)	22.2% (2)
I would feel compelled to stop if I were randomly passing by	16.7% (2)	33.3% (4)	25.0% (3)	8.3% (1)	16.7% (2)	0.0% (0)

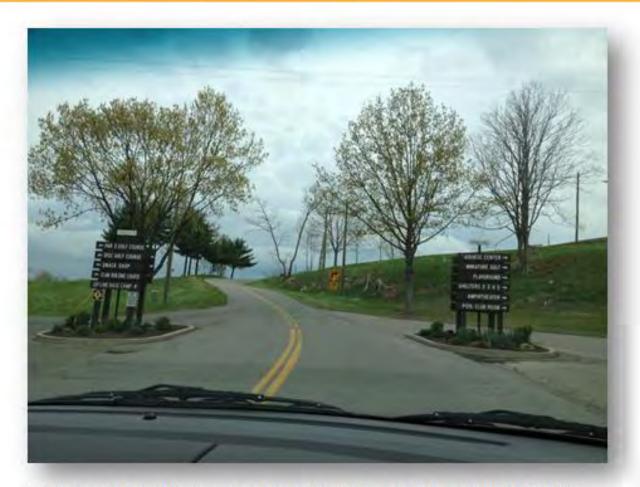


## Qualitative results

	Positives	Challenges
•	Brochure provides good information and has a nice look/feel	
•	Phone representative was friendly and informative.	
	World-class natural resources (forests and National River)	bypass and the historic downtown with local shops and restaurants
•	An outdoor recreation mecca	Minimal signage directing travelers to the historic
•	Fall is beautiful!	downtown and local shops and restaurants.
•	National River and Bridge are tremendous assets.	Locals and employees of service providers could be
•	Well maintained roads	more knowledgeable of the regions tourism assets.
•	Friendly people	• Would like to see more local arts and crafts displayed
•	Locals seem to be happily involved in and	and available for purchase as souvenirs.
	supportive of tourism	Lack of recycling opportunities.
•	Resorts offer great trips and excellent customer	Downtown could be more walkable/bikeable.
	service	• Seems you'd almost have to know a local to find the
•	A significant number of day trippers	really cool spots.
•	Downtown has potential	Some of the billboards are extremely unsightly



## A picture is worth 1,000 words!



A few guests found the signage overwhelming upon entrance to the facility.

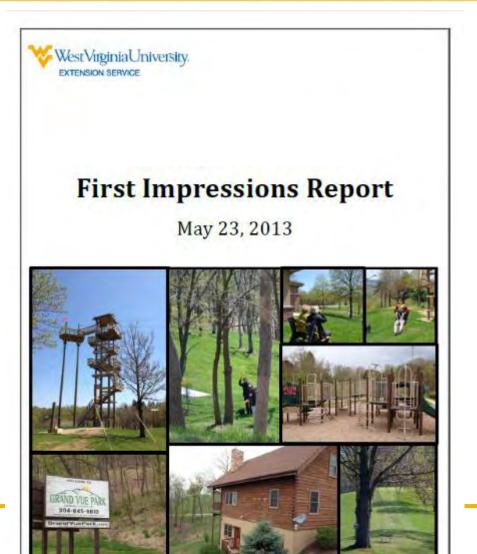
WestVirginiaUniversity.

## The Report - Qualtrics data export

	Response	%
Answer Male	4	21%
emale	15	79%
Fotal	19	100%
is your age?		
Answer	Response	%
18-32	0	0%
33-48	6	32%
19-67	11	58%
		2010
58+	2	11%
58+ Total		
often do you travel for leisure?	2 19	11% 100%
58+ Fotal Often do you travel for leisure? Answer	2	11%
often do you travel for leisure?	2 19 Response	11% 100% %
58+ Fotal Often do you travel for leisure? Answer L-5 trips/yr.	2 19 Response 12	11% 100% % 67%
often do you travel for leisure? Answer I-5 trips/yr. 5-10 trips/yr. L1-15 trips/yr. L6-20 trips/yr.	2 19 19 Response 12 2 1 0	11% 100% 67% 11%
often do you travel for leisure? Answer L-5 trips/yr. 5-10 trips/yr. L1-15 trips/yr.	2 19 Response 12 2 1	11% 100% 67% 11% 6%

West Virginia University.

## The Report





Can you specify any <u>short term</u> improvements that you were able to implement?

- Local restaurant menus in each cabin
- Have begun a recycling program
- More trail signage
- Hosted a hospitality training
- Improvements in visual impact of entrance road



# Can you specify any long term improvements that you plan to implement?

- More & diversified lodging options
- Continued website improvements. Mobile app
- Film sessions on restaurants, shopping, trails etc. for businesses to use during orientation programs
- Striving to make other areas "cool"
- Signage, signage, signage



## Additional comments

- Schedule a possible follow up or at least figure out a way to see if the changes we did make an impact.
- Great program. I believe it gave me insight as to where I needed to try and make improvements.
- Has led us to cooperative improvements projects with Community Resources and Economic Development.



## Follow-up after report presentation

- Further engagement with Leadership
- Focus Groups
- Resident and Visitor Surveys
- Tourism Action Planning
- Hospitality Training



EXTENSION SERVICE

## WVU Tourism FI Challenges

- Cost and funding
- Time to conduct thorough assessment
- The right assessors/tourists (experts, peers, multi-generational, niche markets)
- Developing a brief but thorough manual
- Proper and effective utilization of technology





## Tourism First Impressions in Minnesota

CYNTHIA MESSER EXTENSION PROFESSOR UNIVERSITY OF MINNESOTA TOURISM CENTER cmesser@umn.edu

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- Piloted with 5 communities in a statewide project
- Integrated into the Tourism Assessment Program
  - "mystery shopper" approach vs community swap
- Modeled after WV and WI programs
- Initially print booklets, now moving to electronic too



University of Minnesota | extension

#### **ELECTRONIC DATA COLLECTION**

- Testing Evernote app for photo and information collection via mobile devices. Mapping capability. Map is given to community for continued updating.
- https://evernote.com/





#### Northeast Regional Center for Rural Development

Community Capacity Building

Regional Economic Development

Local and Regional Food Systems

Entrepreneurship

Balanced Use of Natural Resources

News

Training and Conferences

Center Resources
Publications

Presentations

# Sharing Scholarship and Innovations in

Have you ever wondered what people think about your community? How individuals present themselves has a powerful effect on future opinions. As the old saying goes, "you never get a second chance to make a first impression." For first-time visitors, the way a community presents itself is of equal importance. The look and feel of the community experienced by a visitor will most likely influence how long they stay, if they will return, and whether or not they will speak about the community positively or negatively.

The West Virginia University (WVU) Extension Service views the Community First Impressions Program as an important tool in the community development process. In 2015, the Northeast Center provided funding to their team, which includes several partner institutions, to expand this programming into other states. Resources generated from this effort will be compiled here, in reverse chronological order.



#### **Project Team**

- Doug Arbogast (West Virginia University)
- Daniel Eades (West Virginia University)
- Robin Frost (West Virginia University)
- Laura Brown (University of Connecticut)
- Lisa Chase (University of Vermont)
- Geoffrey Sewake (University of New Hampshire)
- C. Andrew Northrop (Michigan State University)
- Cynthia Messer (University of Minnesota)

# Brattleboro trip



















**First Impressions** 

A Program for Community Development

#### **Brattleboro**, VT

#### First Impressions Summary Report October 21, 2015





#### Compiled by Lisa Chase and Dana Ruppert

For more information on the First Impressions program, contact Lisa Chase and Dana Ruppert at (802) 257-7967 or lisa.chase@uvm.edu or dana.ruppert@uvm.edu.

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#### Using First Impressions in Michigan

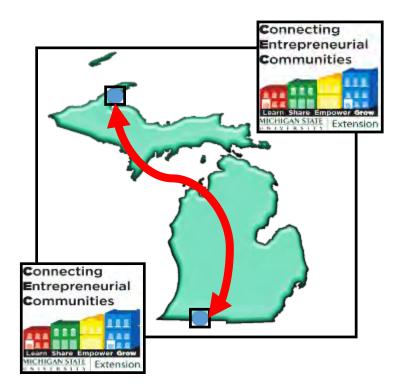


Play = Tourism, Recreation, etc.

- Struggling with developing places to PLAY
  - Identify assets
  - Leverage assets
  - Amplify digital presence
  - Seeing challenges & opportunities

Extension

#### Using First Impressions in Michigan -partnership with tourism and entrepreneur work teams-



- Annual event(s), Application based
- Focus on creating entrepreneurship culture
- One or two communities each year -
  - Extension Assessments
  - Community swap assessments (2017)
- Opportunity to showcase their place(s) for tourism too!
- Provide *First Impressions* as way to build in **Play**

Extension

#### **MI Communities:**



#### University of New Hampshire Cooperative Extension

First Impressions Adaptations: Community Profiles & Economic Development

- UNH adaption of 1<sup>st</sup> Impressions to UNH's Community Profiles Program, a program with over 15 years of success.
- Format will allow for both expert and community swap engagements.

For more information about the Community Profiles Program, see:

http://extension.unh.edu/Civic-Engagement-and-Community-Decision-Making/Community-Profiles

\*Images by Geoffrey Sewake.

Casey Hancock, State Community Development Program Coordinator

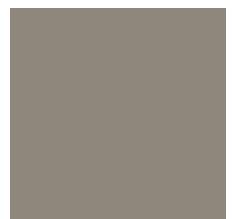
Geoffrey Sewake, County Field Specialist -Community & Economic Development











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UNH First Impressions Adaptations: Community Profiles & Economic Development

- Adaptation will use Esri Collector & Qualtrics Surveys.
  - Esri Collector is a mobile app available on iOS and Android for ArcGIS that can be used to geotag, identify, describe, rate and photograph assets and locations on the fly both on- and offline.
  - **Qualtrics** is an online service that allows the user to develop dynamic and adaptable surveys with powerful data analysis tools.
- Adaptation will narrow scope of information collected in the field, allowing user to focus on outstanding (both + & -) assets and experiences.
- All other assets and experiences will be captured in a post-visit Qualtrics Survey.
- As with other 1<sup>st</sup> Impressions Programs, the UNH program will include a pre-visit Qualtrics Survey, pre/post workshop and report.



University of New Hampshire Cooperative Extension



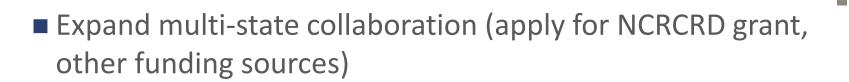


# qualtrics

# + NERCRD Grant Outcomes

- Multi-State Collaboration
- Adoption of Program by Other States
- Program Enhancement and Utilization of New Technology
- Better Understanding of Program Outcomes and How to Define and Report Them
- A Collective Effort for Program Evaluation, Publication, and Dissemination
- Scholarship on the Theoretical Framework for First Impressions





- Test and implement new technologies for assessment tools
- Work on publication about FI history and theoretical framework
- Develop shared evaluation tool
- Invite others to join the party!



# Tourism is like a fire... It can cook your food, or It can burn your house down





- Webinar resources
  - <u>http://cred.ext.wvu.edu/community-design/first\_impressions/webinar-series</u>
- WVU CRED Tourism website
  - <u>http://cred.ext.wvu.edu/tourism</u>
- Wisconsin First Impressions website
  - http://cced.ces.uwex.edu/2012/08/04/first-impressions-program-2/
- Minnesota Tourism Assessment Program
  - <u>http://www.extension.umn.edu/community/tourism-development/</u>



